

Request for Scheme Preference Change**Protean eGov Technologies Limited (Formerly NSDL e-Governance Infrastructure Limited)**

(Please fill all the details in CAPITAL LETTERS & in BLACK INK only.)

For POP-SP use: POP-SP Registration No. : _____

Receipt No.:

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Receipt Date: ___/___/___

PRAN*

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Name of the Subscriber *: _____

- I. Scheme Preference Change : Tier I Tier II
- II. Investment Option: Active Choice Auto Choice

Selection of Pension Fund is mandatory both in Active and Auto Choice. In case you select Active Choice fill up **Section (III)** below and if you select Auto Choice fill up **Section (IV)** on page 2.

III. Active Choice :

*Name of the Pension Funds are given in alphabetical order.

PFM Name	Please Tick (✓)	Asset Class (Specify %)			
		Total allocation across E, C, G and A asset classes must be equal to 100%			
		E (Tier I- Cannot exceed 75) (Tier II- Max upto 100%)	C (Max upto 100%)	G (Max upto 100%)	A# (Cannot exceed 5%)
Aditya Birla Sunlife Pension Management Limited	<input type="checkbox"/>				
Axis Pension Fund Management Limited	<input type="checkbox"/>				
HDFC Pension Management Company Limited	<input type="checkbox"/>				
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>				
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>				
LIC Pension Fund Limited	<input type="checkbox"/>				
Max Life Pension Fund Management Limited	<input type="checkbox"/>				
SBI Pension Funds Private Limited	<input type="checkbox"/>				
TATA Pension Management Limited	<input type="checkbox"/>				
UTI Retirement Solutions Limited	<input type="checkbox"/>				

Please note:

- Asset Class E- Equity and related instruments; Asset Class C- Corporate debt and related instruments; Asset Class G- Government Bonds and related instruments; Asset Class A- Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invlts, etc.
- # Option to Asset Class- A is available only for Tier I. In case, you have filled up Asset Class- A for Tier II, application shall be summarily rejected.
- Subscriber can select different PFM for different asset class. However, for asset class A, PFM should be from other asset class only. For example:
 - Subscriber can select PFM 'X' for asset class E, PFM 'Y' for asset class C and PFM 'Z' for asset class G. In such case, PFM for asset class A must be from PFM 'X' or 'Y' or 'Z' only (Refer illustration (i) below).
 - Subscriber can select PFM 'X' for asset class E & C and PFM 'Y' for asset class G. In such case, PFM for asset class A must be PFM 'X' or 'Y' only (Refer illustration (ii) below).

Illustration (i)

PFM Name	Asset Class (%)			
	E	C	G	A
PFM 'X'	50			
PFM 'Y'		30		
PFM 'Z'			15	5

Illustration (ii)

PFM Name	Asset Class (%)			
	E	C	G	A
PFM 'X'	50	30		
PFM 'Y'			15	5
PFM 'Z'				

